



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone was mixed on frozen 8-16 lb. hens and 16-24 lb. toms. Demand light to moderate. Trading was light and centered on hens in the Midwest for prompt shipments, balance slow. Offerings were uneven, and held with varied degrees of confidence. Parts and meats demand was light to fair with a steady undertone noted. Trading was slow to start the week.



EXPORT MARKET HIGHLIGHTS

Trading was limited. Demand was in a full range, light to good. Most interest continued to be noted from Asia, Eastern Europe, Mexico and Russia.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	99-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-72
FROZEN TURKEYS Y TOMS 28# & UP	81-86
BREASTS 10-12#	110
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	63-65
FROZEN TURKEYS Y TOMS 24-28#	65-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	54.5-62	-	-	-
CENTRAL REGION 4/	54.5-61	58-60.5	58.93	600
WESTERN REGION 5/	59-61	-	-	-
16-24 LB TOMS				
EASTERN REGION	54.5-61.5	-	-	-
CENTRAL REGION	54.5-59	58-58.5	58.33	240
WESTERN REGION	57-59	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 July 2003.

The undertone was mostly steady on fresh tom breast meat and fresh destrapped tenderloins. Demand light to fair. Offerings were adequate. Trading light on all items. Some industry members commented positively on the recent USDA invitation for bids on turkey roasts and deli style and smoked turkey breasts.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	88.00	400
BREASTS, 4-8 LBS GRADE A—FRESH 2/		W	153.00	18
BREASTS, 4-8 LBS PLANT GRADE 2/		R	78.00	200
DRUMSTICKS, TOM	26.00		26.00	46
DRUMSTICKS, TOM—FRESH		F	26.50	80
DRUMSTICKS, HEN		W	24.00	9
WINGS, FULL-CUT, TOM	21.00		21.00	55
WINGS, FULL-CUT, HEN		W	21.00	17
WINGS, V-TYPE, TOM	25.00		25.00	12
WINGS, V-TYPE, HEN	54.00		54.00	40
NECKS, TOM	17.00		17.00	120
NECKS, HEN	17.00		17.00	15
BREASTS, B/S, TOM 3/		R	108.00	40
BREASTS, B/S, TOM—FRESH 3/	118.00		118.00	25
THIGH MEAT	52.00		52.00	10
THIGH MEAT—FRESH		F	51.43	140
BREAST TRIM MEAT		W	62.00	134
SCAPULA MEAT		F	50.00	40
TENDERLOINS				
DESTRAPPED TENDERS		R	89.00	20
DESTRAPPED TENDERS—FRESH		F	111.29	28
WING MEAT WITH SKIN		W	38.00	20
MECHANICALLY SEPARATED 4/	16.00		16.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	15.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	26.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	25.00	208
TAILS		F	21.00	40
MECHANICALLY SEPARATED 4/		F	17.85	1,408
THIGH MEAT - FROZEN	50.00		50.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.